

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF **BOSCH CHASSIS SYSTEMS INDIA LIMITED**

Registered Office: Bosch Chassis Systems India Limited, Panchshil, Quadra 1, Magarpatta City Road, 238, Hadapsar, Pune - 411 028, Maharashtra, India. Bosch Chassis Systems India Limited, was originally incorporated as Kalyani Brakes Ltd., and it underwent a name change in with effect from January 1, 2006.

THE SHARES OF BOSCH CHASSIS SYSTEMS INDIA LIMITED HAVE ALREADY BEEN DELISTED FROM ALL THE STOCK EXCHANGES AND HENCE ARE NO LONGER TRADED THIS OFFER PROVIDES THE RESIDUAL SHAREHOLDERS OF THE COMPANY AN EXIT OPPORTUNITY AS REQUIRED UNDER THE DELISTING GUIDELINES

- Robert Bosch GmbH (the "Acquirer") invites all Residual Shareholders (as defined hereinafter) of Bosch Chassis Systems India Limited (the "Company") to tender, on the terms and subject to the conditions set out below and the Letter of Offer (as defined hereinafter), their fully paid-up equity shares in the Company, pursuant to the Securities and Exchange Board of India (Delisting of Securities) Guidelines, 2003 (the "Delisting Guidelines").
- The Acquirer vide a public announcement dated July 17, 2008 and bid letter dated July 18, 2008 made an offer seeking to acquire the remaining public shareholding of equity shares of the Company (the "Delisting Offer"). The equity shares of the Company were listed on the Bombay Stock Exchange Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (collectively the "Stock Exchanges").
- Subsequently, the Acquirer vide a public announcement dated August 12, 2008 accepted the exit price of Rs.600/- per equity share ("Exit Price") determined under the reverse book-building process as per the Delisting Guidelines, and after acquisition of the shares of the Company offered by the shareholders of the Company pursuant to the aforesaid announcement, the equity shareholding of the Acquirer in the Company currently stands at 95.87%.
- The Company thereafter applied for the delisting of its equity shares from the Stock Exchanges. Pursuant to the said delisting application, the equity shares of the Company have been delisted from BSE and NSE with effect from November 7, 2008.
- Delisting of the equity shares of the Company means that the equity shares of the Company cannot and will not be traded on the Stock Exchanges.
- As required under clause 8.5 of the Delisting Guidelines, the Acquirer has undertaken to provide an exit opportunity to all the remaining shareholders of the Company who did not participate in the Delisting Offer at the Exit Price ("Exit Offer").
- This public announcement is to inform the remaining Shareholders who have not tendered their shares in the Delisting Offer or whose shares have been rejected in the Delisting Offer, that, in accordance with the Delisting Guidelines, as a remaining holder of the equity shares in the Company ("Residual Shareholder"), the Residual Shareholders still have an opportunity to participate in the acquisition process. Residual Shareholders will be able to tender their equity shares to the Acquirer at the Exit Price of Rs. 600/- per equity share, at any time from November 7, 2008 till May 6, 2009 (the "Exit Period"), on the terms and subject to the conditions set out below and the Letter of Offer. The Acquirer has dispatched letter of offer dated November 7, 2008 to all Residual Shareholders of the Company who were shareholders of the Company as on October 31, 2008 giving details about the exit opportunity available to Residual Shareholders and the procedure to be followed for tendering of their equity shares in the Company to the Acquirer during the Exit Period (the "Letter of Offer").**
- How to avail of this Exit Offer:** In order to participate in this Exit Offer, Residual Shareholders will have to take the following steps, subject to the terms and conditions set out herein and in the Letter of Offer dated November 7, 2008:
 - Shareholders holding equity shares in demat form:**

Step 1: Transfer the equity shares of the Company held by the Residual Shareholder to ISRL- BOSCH CHASSIS EXIT OFFER-ESCROW A/C, Name of DP: Citibank N.A.; Depository: NSDL; DP ID No.: IN300054; Client ID No.: 10027332; ISIN No.: INE053B01019. All transfers should be in off-market mode.

Step 2: Submit the application form accompanying the Letter of Offer ("Application Form") duly completed and signed along with a photocopy of the delivery instructions or counterfoil of the delivery instructions submitted to the depository participant of the Residual Shareholder's depository account and duly acknowledged by such depository participant evidencing transfer of equity shares.

Residual Shareholders who hold equity shares of the Company through Central Depository Services (India) Limited ("CDSL") will have to execute an inter depository delivery instruction for the purpose of crediting their equity shares to the account mentioned in Step 1 above and thereafter comply with Step 2 as mentioned hereinabove.
 - Shareholders holding equity shares in physical form:**

Step 1: Submit the Application Form duly completed and signed by the Residual Shareholder(s) in the order in which their name(s) appear in the share certificate(s).

Step 2: Enclose the original physical share certificate(s) and valid share transfer deed/form(s) enclosed with the Letter of Offer duly signed as transfers by all registered Residual Shareholders (in case of joint holdings) in the same order and as per specimen signatures registered with the Company and duly witnessed at the appropriate place.

The aforesaid documents should be submitted to the Registrar to the Exit Offer (address given below), by hand delivery or by Registered Post (at their own risk and cost) on or before May 6, 2009 (i.e. on or before the last day of the Exit Period).
- Non resident Residual Shareholders should refer to the Letter of Offer for documents to be submitted with the Application Form, in addition to the documents referred to in Clause 8 above.
- The equity shares to be acquired under this Exit Offer are to be acquired free from

all liens, charges and encumbrances and together with all rights attached thereto.

- Residual Shareholders can also participate in the Exit Offer by downloading the Letter of Offer from the website www.boschindia.com or www.citi.com/india and submitting the duly filled Application Form along with all the requisite enclosures (as detailed hereinabove and in the Letter of Offer) to the Registrar to the Exit Offer. In the event of any Residual Shareholder not receiving, or misplacing, their Letter of Offer, they may obtain a copy by writing to the Registrar to the Exit Offer, clearly marking the envelopes "Bosch Chassis Delisting Offer" or sending an email request to bosch.delisting@intimespectrum.com. Alternatively Residual Shareholders may obtain copies of the Letter of Offer from the websites as mentioned hereinabove.
- Following fulfillment of the terms and conditions mentioned herein and the Letter of Offer, the applicable consideration will be paid by the Acquirer by way of crossed cheque/ pay order or demand draft and will be dispatched to the relevant Residual Shareholders, at their own risk, by way of registered post / UCP. The Acquirer intends to dispatch the payment to Residual Shareholders who have validly tendered their equity shares in this Exit Offer, as soon as reasonably practical following the date of receipt ("Receipt Date") of duly filled valid Applications Forms (together with necessary enclosures, if any) and receipt of the equity shares in the special depository account mentioned hereinabove/receipt of physical share certificates by the Registrar to the Exit Offer.
- Residual Shareholders may tender their Application Form to the Registrar to the Exit Offer at the Exit Price at any time during the Exit Period. Residual Shareholders should ensure that their Application Form, together with the necessary enclosures is received by the Registrar to the Exit Offer on or before the last day of the Exit Period.
- The RBI vide its letter no. FE.CO.FID.3741/10.21.092/2008-09 dated August 5, 2008 has granted its approval to the Acquirer to acquire upto 4,158,906 equity shares of the Company from the public shareholders, including Non-Resident Indians under the Delisting Offer in accordance with the Delisting Guidelines. However, in case of equity shares of the Company tendered by overseas corporate bodies ("OCB(s)"), the Acquirer would be required to take specific prior approval of the RBI prior to acquisition of the equity shares of the Company tendered by such OCBs. To the best of the Acquirer's knowledge, as on date, there are no other statutory or regulatory approvals required to acquire the equity shares of the Company. If any other statutory or regulatory approvals need to be obtained, the acquisition of equity shares by the Acquirer will be subject to such statutory or regulatory approvals.
- It shall be the responsibility of the Residual Shareholders tendering in the Exit Offer to obtain all requisite approvals (including corporate, statutory or regulatory approvals), if any, prior to tendering in the Exit Offer, and the Acquirer shall take no responsibility for the same. The Residual Shareholders should attach a copy of any such approval to the Application Form, wherever applicable.
- Tax shall be deducted at source from the payment to be made to Residual Shareholders, as per the terms and subject to the conditions as contained in further detail in the Letter of Offer.
- COMPLIANCE OFFICER**
Mr. Ravi Kapoor
Bosch Chassis Systems India Limited
Tel No : +91 20 3987300 (ext. 305)
Fax No : +91 20 26810007
E-mail : ravi.kapoor@in.bosch.com
- Every Residual Shareholder who desires to avail of the Exit Offer may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Acquirer or the Company or the Manager to the Exit Offer or the Registrar to the Exit Offer, whatsoever by reason of any loss which may be suffered by such Residual Shareholder consequent to or in connections with the Exit Offer.
- The Acquirer will inform the Residual Shareholders by way of a public announcement of any changes to the information set out in this public announcement or the Letter of Offer.

Manager to the Exit Offer	Registrar to the Exit Offer
 Citigroup Global Markets India Private Limited Bakhtawar, 12th Floor Nariman Point, Mumbai - 400 021 Tel No : +91 22 6616 2745 Fax No : +91 22 6646 6056 Email: bosch.delisting@citigroup.com Contact Person: Mr. Amulya Goyal	 Intime Spectrum Registry Limited C-13 Pannalal Silk Mills Compound L.B.S. Marg, Bhandup (West) Mumbai - 400 078 Tel No : +91 22 2596 0320 Fax No : +91 22 2596 0329 Email: bosch.delisting@intimespectrum.com Contact Person: Ms. Awani Thakkar
Legal Advisor to the Acquirer	
 Amchand Mangaldas & Suresh A. Shroff 216, Amchand Towers, Okhla Phase III New Delhi - 110020 Tel: +91 (0) 11 26920500 Fax: +91(0) 11 26924900	

**Signed on behalf of the Acquirer
For Robert Bosch GmbH**

Sd/-
Date: November 7, 2008